

# Raymond James At A Glance

Raymond James has delivered **132 consecutive quarters of profitability**. We credit much of this performance to the firm’s client-first perspective and adherence to its founding core values of **professional integrity, advisor independence, and a conservative, long-term approach to investing**.

## BY THE NUMBERS

- ▶ Approximately **8,200** financial advisors
- ▶ Approximately **\$1.02 trillion** in total client assets
- ▶ More than **2x** required total capital ratio
- ▶ **BBB+, stable outlook credit rating** (S&P)

## DID YOU KNOW?

Continuing its tradition of giving back, Raymond James and its associates donated to charitable organizations in 2020, including **\$6.7 million** to the United Way and more than **\$2 million** to communities across the country to aid those impacted by COVID-19.

The firm also reaffirmed its pledge to address racial equality, financial literacy and empowerment among the Black community with a commitment of \$1.5 million to 12 organizations across 10 U.S. markets.

Raymond James was the first in the nation to publish its Client Bill of Rights, setting the standard for the industry.

## STRENGTH AND STABILITY

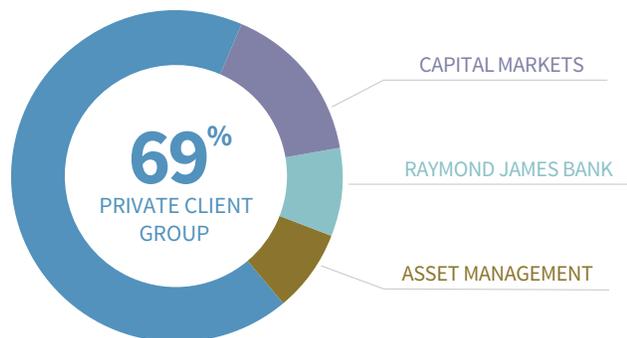
Diluted quarterly earnings per share



## A DIVERSIFIED SET OF BUSINESSES\*

Total \$7.9 billion

Total net revenue shows fiscal year data ending Sept. 30, 2020



\* Charts are intended to show relative contribution of each of the firm’s four core business segments. Dollar amounts do not add to total net revenues due to “Other” segment and intersegment eliminations not being depicted. Other includes the firm’s private equity activities, as well as certain corporate overhead costs of Raymond James Financial including the interest cost on our public debt.